



The Southern African Pension Fund Investment Forum

Meeting History

March 2021

Generating Alpha Offshore – Maximizing Risk Adjusted Returns from your Non-Domestic Allocations

Speakers:

Simon Freemantle, Senior Political Economist, Standard Bank
SA Political Economy Outlook: 2021 and Beyond

Hlelo Giyose, Chief Investment Officer, First Avenue Investment Management
Offshore allocation to Global Equities – Finding Alpha Today?

Ilan Chaitowitz, Senior Portfolio Manager & Analyst, Nomura Asset Management
Quality + Concentration = Better Risk-Adjusted Returns

Kim Catechis, Investment Strategist, Franklin Templeton Investment Institute
China vs the World – Implications for investors in Africa and China

Chaired by:

Rhonda Stewart, Independent Chairman of the Investment Committee, AngloGold Ashanti Pension Fund and a Member of the SAPFIF Advisory Committee

October 2020

Consequences of Covid-19: Cyber Security and Other Risks in Investment Strategies

Speakers:

Craig Law, Head: Corporate & Investment Banking Information Security, Standard Bank
Covid 19 – Key Risks Surrounding Data and Cyber Security

Eben Karsten, Chief Executive Officer, Matrix Fund Managers
Fixed Income as a Key Diversifier - Opportunities in the Dislocation

Charles Hamieh, Senior Portfolio Manager, ClearBridge Investments, part of Franklin Templeton Investments
Infrastructure's Role in Post COVID Recovery Plans and Beyond

Tim Boole, Head of Product Management, Schroder Adveq Management AG
Outlook for Private Equity Going Forward

Chaired by:

Jonathan Mort, Independent Trustee & Chairman, 10X Umbrella Funds and a Member of the SAPFIF Advisory Committee

June 2020

Virtual Forum Seminar:

COVID-19: Implications for Pension Funds, Their Structure and Investment Strategy

Speakers:

Meeting History

Alistair Macdonald, Institutional Portfolio Manager, Franklin Templeton Emerging Markets Equity
Post-Covid Global EM Update

Ant Lester, Investment Consultant, Willis Towers Watson (South Africa)
What Just Happened and the Way Forward!

Ugo Montrucchio, Multi-Asset Portfolio Manager, Schroders
Investment Implications of a Post Covid-19 World

Jonathan Mort, Independent Trustee & Chairman, 10X Umbrella Funds
Distributions from Retirement Funds and Suspension/Reduction of Contributions

Chaired by:

Wanjiru Kirima, Investment Committee Member, Bonitas Medical Aid Fund

February 2020

B-BBEE Scorecard – Measurement and Integration into Pension Fund Asset Manager Selection Processes and Portfolios

Speakers:

Isaac Ramputa, Chairperson, Batseta & Executive Director, RisCura Solutions (Pty) Ltd.
The Transformation of the Pension Sector in South Africa

Azola Mayekiso, former Chief Executive Officer, Sanlam Investment Management
Retirement Funds B-BBEE Measurement and Integration

Lister Saungweme, Transformation Strategy & B-BBEE Specialist, AP Advisory and Products (Pty) Ltd.
Retirement Fund B-BBEE Scorecard and Measurement: A Practical Guide

Lungani Sibiyi, Investment Multi-Manager, Eskom Pension & Provident Fund
The EPPF Case Study

Chaired by:

Wanjiru Kirima, Independent Trustee, Bonitas Medical Aid Fund