



The Money Purchase Pensions Forum  
(A Division of the European Pension Fund Investment Forum)

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## Meeting History

### March 2021

#### Virtual Forum Seminar: Investment Pathways – Implications for Pension Funds

##### Speakers:

**Kathryn Fleming**, Partner, Hymans Robertson LLP

**Investment Pathways, Should Trustees Embrace this Opportunity to Launch a Simplified Retirement Investment Framework?**

**Emma Douglas**, Head of DC, Legal & General Investment Management Ltd.

**Investment Pathways – What do Members Think and What Should Schemes and Master Trusts Do?**

**Jonathan Watts-Lay**, Director, WEALTH at work

**What Stops Individuals Taking Advice?**

##### Chaired By:

**Meredith Gibson**, Independent Trustee, Citibank (UK) Pension Plan, Citi and a Member of the MPPF Advisory Committee

### January 2021

#### Virtual Forum Seminar: Improving Member Outcomes: Investment Strategies and Default Funds

##### Speakers:

**Andrew Brown**, Institutional Business Group Director, Columbia Threadneedle  
**DC Default Funds – Time for Investments to do More of the Heavy Lifting**

**Philip May**, Director of Retirement Income Solutions, Capital Group

**Rethinking Default Fund Design with Objective Based Solutions**

**Anish Rav**, Head of Client Strategy, Atlas Master Trust

**Master Trust Case Study**

##### Chaired by:

**Matthew Webb**, Global Head of Benefits, Refinitiv and a Member of the MPPF Advisory Committee

### November 2020

#### Virtual Forum Seminar: ESG & Climate Risk – Latest Developments and Practical Issues for Trustees?

##### Speakers:

**Stuart O'Brien**, Partner, Sacker & Partners LLP & Chair, Pensions Climate Risk Industry Group  
**ESG & Climate Risk – Trustee Considerations and Legal Perspective**



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**Meeting History**

**Andrew Parry**, Head of sustainable Investment, Newton Investment Management  
**A World in Flux: Can Increasing ESG Investment Provide the Spark for Positive Change?**

**Piers Lawson**, Director, Institutional Clients Dept., Baillie Gifford & Co.  
**Can you invest Passively and still do ESG Effectively?**

**Chaired by:**

**Richard Poole**, Legal Director, Pensions & Employee Benefits, Royal Mail Group and a Member of the MPPF Advisory Committee

**October 2020**

**Virtual Forum Seminar: Post Covid-19 Improving Member Outcomes: Keeping the Pension Scammers at Bay!**

**Speakers:**

**Nick Gannon**, Policy Lead, Regulatory Policy Analysis & Advice, The Pensions Regulator

**An Update from TPR**

**Joanne Tibbott**, Partner, Gowling WLG  
**Pension Scams – Legal Considerations for Schemes and Trustee**

**Jonathan Watts-Lay**, Director, WEALTH at work  
**Marginal Gains Lost in the Blink of an Eye!**

**Chaired by**

**Wendy Davis**, Head of Group Pensions, J. Sainsbury plc and a Member of the MPPF Advisory Committee

**September 2020**

**Virtual Forum Seminar: The Role of Property and Other Illiquid Assets in DC Schemes – Making it Work**

**Speakers:**

**Peter Hobbs**, Managing Director, Private Markets, bfinance  
**Investing in Private Market and Illiquid Assets: Opportunities & Challenges**

**Roberto Cagnati**, Managing Director, Co-Head Portfolio Solutions, Partners Group (UK) Limited  
**Challenges of Investing in Private Markets in DC schemes – Making it Work**

**Emma Douglas**, Head of DC, Legal & General Investment Management Limited  
**Real Estate Investing for DC Schemes**

**Chaired by**



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**Matthew Webb**, Global Head of Benefits, Refinitiv and a Member of the MPPF Advisory Committee

**September 2020**

**Virtual Forum Seminar Roundtable: ESG Issues**

**Speakers:**

**Anish Rav**, Head of Client Strategy at Atlas Master Trust  
**Case Study**

**July 2020**

**Virtual Forum Seminar: Importance of Diversity in Pension Schemes – Boards, Membership and Investment**

**Speakers:**

**Emily Rowley**, Associate, Sacker & Partners LLP  
**Diversity – What should Pension Fund Boards Do?**

**Vishal Hindocha**, Director – Investment Solutions, MFS Investment Management  
**Diversity – Getting the Best Teams for Best Results**

**Amanda Latham**, Vice Chair of Board and Trustee, Age UK West Sussex & Policy and Strategy Lead, Barnett Waddingham  
**Diversity – A Trustee Perspective**

**Chaired by:**

**Meredith Gibson**, Independent Trustee, Citibank (UK) Pension Plan, Citi

**May 2020**

**Virtual Forum Seminar: Managing DC Schemes in the Current Crisis – Practical Considerations**

**Speakers:**

**Gareth Craft**, Managing Associate, Linklaters LLP  
**Legal Issues for DC Schemes During this Time**

**Fiona Frobisher**, Head of Policy, The Pensions Regulator  
**Managing DC Schemes in the Current Crisis – A Regulator’s Perspective**

**Jonathan Watts-Lay**, Director, WEALTH at work  
**Member Considerations During the Current Crisis**

**Chaired by:**

**Wendy Davis**, Head of Group Pensions, J. Sainsbury Plc