



## The Southern African Pension Fund Investment Forum

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### Meeting History

#### October 2020

##### Consequences of Covid-19: Cyber Security and Other Risks in Investment Strategies

##### Speakers:

**Craig Law**, Head: Corporate & Investment Banking Information Security, Standard Bank  
**Covid 19 – Key Risks Surrounding Data and Cyber Security**

**Eben Karsten**, Chief Executive Officer, Matrix Fund Managers  
**Fixed Income as a Key Diversifier - Opportunities in the Dislocation**

**Charles Hamieh**, Senior Portfolio Manager, ClearBridge Investments, part of Franklin Templeton Investments  
**Infrastructure's Role in Post COVID Recovery Plans and Beyond**

**Tim Boole**, Head of Product Management, Schroder Adevq Management AG  
**Outlook for Private Equity Going Forward**

##### Chaired by:

**Jonathan Mort**, Independent Trustee & Chairman, 10X Umbrella Funds and a Member of the SAPFIF Advisory Committee

#### June 2020

##### Virtual Forum Seminar:

##### COVID-19: Implications for Pension Funds, Their Structure and Investment Strategy

##### Speakers:

**Alistair Macdonald**, Institutional Portfolio Manager, Franklin Templeton Emerging Markets Equity  
**Post-Covid Global EM Update**

**Ant Lester**, Investment Consultant, Willis Towers Watson (South Africa)  
**What Just Happened and the Way Forward!**

**Ugo Montrucchio**, Multi-Asset Portfolio Manager, Schroders  
**Investment Implications of a Post Covid-19 World**

**Jonathan Mort**, Independent Trustee & Chairman, 10X Umbrella Funds  
**Distributions from Retirement Funds and Suspension/Reduction of Contributions**

##### Chaired by:

**Wanjiru Kirima**, Investment Committee Member, Bonitas Medical Aid Fund

#### February 2020

##### B-BBEE Scorecard – Measurement and Integration into Pension Fund Asset Manager Selection Processes and Portfolios

##### Speakers:

Meeting History

**Isaac Ramputa**, Chairperson, Batseta & Executive Director, RisCura Solutions (Pty) Ltd.  
**The Transformation of the Pension Sector in South Africa**

**Azola Mayekiso**, former Chief Executive Officer, Sanlam Investment Management  
**Retirement Funds B-BBEE Measurement and Integration**

**Lister Saungweme**, Transformation Strategy & B-BBEE Specialist, AP Advisory and Products (Pty) Ltd.  
**Retirement Fund B-BBEE Scorecard and Measurement: A Practical Guide**

**Lungani Sibiyi**, Investment Multi-Manager, Eskom Pension & Provident Fund  
**The EPPF Case Study**

**Chaired by:**

**Wanjiru Kirima**, Independent Trustee, Bonitas Medical Aid Fund

**October 2019**

**Investing in Alternative Assets – the Potential to Deliver Alpha?**

**Speakers:**

**Eben Karsten**, Chief Executive Officer, Matrix Fund Managers  
**The Case for Alternatives in your Strategic Asset Allocation & Portfolio Strategy**

**Kelebogile Moloko**, Chief Investment Officer, Prowess Investment Managers  
**Riding the Tidal Wave of Private Markets Growth to Drive Diversification of Investment Strategies in South Africa**

**Tim Boole**, Head of Product Management, Schroders Adveq Management  
**The growing tension between public and private equity. Using private equity to access specialist market segments**

**Trent Koch**, Portfolio Manager, First State Investments  
**Global Listed Infrastructure – Real Income and Structural Growth**

**Chaired by:**

**Jonathan Mort**, Independent Trustee & Chairman, 10X Umbrella Funds