



## The European Pension Fund Investment Forum

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### Swiss International Division - Meeting History

#### June 2020

##### **Asset Allocation Strategies: Rebalancing Your Fund in Times of Market Stress**

##### **Speakers:**

**Rick Lacaille**, Global Chief Investment Officer, State Street Global Advisors  
**Outlook and Asset Allocation in Challenging times**

**Toby Nangle**, Global Head of Asset Allocation, Columbia Threadneedle Investments  
**Rebalancing, Liquidity & Managing Asset Allocation**

**Thomas Groffmann**, Fund Administrator & Principal Director, Reserve Funds for Pensions and Social Security, European Patent Office  
**Pension Fund Case Study Panellist**

**Stefan Beiner**, Head of Asset Management, Swiss Federal Pension Fund PUBLICA  
**Pension Fund Case Study Panellist**

##### **Chair:**

**Diego Liechti**, Chief Investment Officer & Member of the Executive Board, Nest Sammelstiftung

#### March 2020

##### **Negative Interest Rates—Are Pension Funds Coping at Current Levels and Can they, if they go Lower?**

##### **Speakers:**

**Oliver Dichter**, Managing Consultant, PPCmetrics AG  
**The Great Struggle – ALM in a High Benefit, Low Interest Rate Environment**

**Jan Witte**, Director, Quantitative Research, Record Currency Management  
**Negative Interest Rates and Their Effect on Global Currency Markets**

**Jeff Levin**, Managing Director, Morgan Stanley Investment Management  
**Investing in Directly Originated Middle Market Senior Secured Term Loans**

**Thomas Rühl**, Head Sector Analyses & Expert Studies, Swiss Bankers Association  
**Negative Interest Rates. The need to get out of the crisis mode**

#### December 2019

##### **Measuring & Managing Climate Change Risks: Latest Developments & Practical Considerations**

##### **Speakers:**

**Carlo M. Funk**, EMEA Head of ESG Investment Strategy, State Street Global Advisors



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#### ESG & Climate Risks – Measuring and Impact on Portfolios

**Samuel Mary**, Vice President and ESG Research Analyst, PIMCO

**Managing Climate Risk in Fixed Income Investment Portfolios: From Framework to Implementation**

**Mahesh Jayakumar**, Fixed Income Research Analyst, MFS Investment Management

**Climate Change Consideration in Emerging Market Debt**

**Patrick Uelfeti**, Deputy Chief Investment Officer, Swiss Federal Pension Fund PUBLICA

**Pension Fund Case Study**

**Diego Liechti**, Pension Fund Manager, NEST Sammelstiftung

**Pension Fund Case Study**

**Chaired by:**

**Andreas Dänzer**, Chief Investment Officer, Asga Pensionskasse and a Member of the Swiss Forum's Advisory Committee

#### September 2019

**Real Estate Investing – A Foundation for Robust Future Returns or a Bubble near Collapse?!**

#### Speakers:

**Oliver Kunkel**, Senior Investment Consultant & Real Estate Specialist, PPCmetrics AG

**Real Estate - The Swiss Pension Fund Perspective**

**Charlie Baigler**, Head of Acquisitions, Pictet Alternative Advisors

**Technology enabled bricks. How tech is transforming one of the last off-line sectors**

**Nick Duff**, Partner & Co-Head of Global Real Estate Team, Aon plc

**Increasing the real estate opportunity set. Going global**

**Philippe Sornami**, Chairman of the Board and Partner, IAZI AG

**Real Estate Investing – Opportunities & Challenges Ahead**

**Jan Eckert**, Chief Executive Officer (Switzerland), Jones Lang LaSalle AG

**Real estate investing and ESG considerations**

**Chaired by:**

**Elena Manola-Bonthond**, Chief Investment Officer, CERN Pension Fund and a Member of the Forum's Advisory Committee

#### June 2019

**Investing in Private Markets – Can They Deliver the Robust Returns Pension Funds need?**



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#### Speakers:

**Romano Gruber**, Senior Investment Consultant, PPCmetrics AG  
**Swiss Pension Funds Perspectives on Private Markets**

**Holger Rossbach**, Senior Investment Director, Cambridge Associates  
**Under the Microscope – Public vs. Private Companies**

**Kenneth Michlitsch**, Executive Director/Lead Portfolio Manager for the MSIM AIP Alternative Lending Group, Morgan Stanley Investment Management  
**Alternative Lending: Disruption, Disintermediation and Diversification in Private Credit**

**Tom Collier**, Executive Vice President and Alternatives Product Strategist, PIMCO Europe  
**Private Debt: Navigating the Late Stages of the Credit Cycle**

**Mark Walters**, Investment Principal, Infrastructure Investments Group, JPMorgan Asset Management  
**ESG Considerations for Infrastructure Investing**

#### Chaired by

**Elena Manola-Bonthond**, Chief Investment Officer, CERN Pension Fund and a Member of the Forum's Advisory Committee