

## June 2020

Virtual Forum Seminar:

**COVID-19: Implications for Pension Funds, Their Structure and Investment Strategy**

### Speakers:

**Alistair Macdonald**, Institutional Portfolio Manager, Franklin Templeton Emerging Markets Equity  
**Post-Covid Global EM Update**

**Ant Lester**, Investment Consultant, Willis Towers Watson (South Africa)  
**What Just Happened and the Way Forward!**

**Ugo Montrucchio**, Multi-Asset Portfolio Manager, Schroders  
**Investment Implications of a Post Covid-19 World**

**Jonathan Mort**, Independent Trustee & Chairman, 10X Umbrella Funds  
**Distributions from Retirement Funds and Suspension/Reduction of Contributions**

Chaired by:

**Wanjiru Kirima**, Investment Committee Member, Bonitas Medical Aid Fund

## February 2020

**B-BBEE Scorecard – Measurement and Integration into Pension Fund Asset Manager Selection Processes and Portfolios**

### Speakers:

**Isaac Ramputa**, Chairperson, Batseta & Executive Director, RisCura Solutions (Pty) Ltd.  
**The Transformation of the Pension Sector in South Africa**

**Azola Mayekiso**, former Chief Executive Officer, Sanlam Investment Management  
**Retirement Funds B-BBEE Measurement and Integration**

**Lister Saungweme**, Transformation Strategy & B-BBEE Specialist, AP Advisory and Products (Pty) Ltd.  
**Retirement Fund B-BBEE Scorecard and Measurement: A Practical Guide**

**Lungani Sibiyi**, Investment Multi-Manager, Eskom Pension & Provident Fund  
**The EPPF Case Study**

Chaired by:

**Wanjiru Kirima**, Independent Trustee, Bonitas Medical Aid Fund

## October 2019

**Investing in Alternative Assets – the Potential to Deliver Alpha?**

### Speakers:



## The Southern African Pension Fund Investment Forum

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### Meeting History

**Eben Karsten**, Chief Executive Officer, Matrix Fund Managers

**The Case for Alternatives in your Strategic Asset Allocation & Portfolio Strategy**

**Kelebogile Moloko**, Chief Investment Officer, Prowess Investment Managers

**Riding the Tidal Wave of Private Markets Growth to Drive Diversification of Investment Strategies in South Africa**

**Tim Boole**, Head of Product Management, Schroders Adveq Management

**The growing tension between public and private equity. Using private equity to access specialist market segments**

**Trent Koch**, Portfolio Manager, First State Investments

**Global Listed Infrastructure – Real Income and Structural Growth**

**Chaired by:**

**Jonathan Mort**, Independent Trustee & Chairman, 10X Umbrella Funds

#### June 2019

**Prescription and Key Investment Risks Facing Pension Funds – Risk Mitigation Strategies to Consider**

#### Speakers:

**Jarred Glansbeek**, Chief Investment Officer, RisCura Solutions (Pty) Ltd.

**Key Issues Facing Pension Funds**

**Peter Vincent**, Head of Investment Solutions, EMEA, Franklin Templeton Investments

**Investment Strategy & Asset Allocation Considerations**

**Olano Makhubela**, Divisional Executive: Retirement Funds Supervision, FSCA

**Prescribed Assets: Pros and Cons**

**Andrew Canter**, Chief Investment Officer, Futuregrowth

**Taming the Sharks: Weak Governance & JSE Bond Market Reform**

**Chaired by:**

**Mabatho Seeiso**, Independent Trustee, Post Office Retirement Fund & Member of SAPFIF Advisory Committee