The European Pension Fund Investment Forum

Nordic Division - Meeting History

June 2020
Virtual Forum Seminar:
COVID-19 Navigating the Challenge of a Near Zero Interest Rate Policy for the Foreseeable Future

Speakers:

Lior Jassur, Investment Officer & Director of Fixed Income Research – Europe, MFS Investment Management
Rates, Spreads & Fixed Income Opportunities

***Jeff Mueller*,** Co-Director of High Yield, Eaton Vance Management (International) Limited
Finding Value in Global Credit Markets in a Low-Yielding Environment

Matthew Bullock, Investment Director, Wellington Management
Investing in EM & Thinking Differently to Get Returns you Need

Chair:
Claus Buchwald Christjansen, Chief Investment Officer, LD Pensions and A Members of the EPFIF Nordic Advisory Committee

February 2020
Sustainable Investing Including Energy Transition Implications: Practical Considerations and Opportunities for Pension Funds

Speakers:

Mattias Persson, Chief Economist, Head of Economic Analysis & Acting Head of Debt Management, Swedish National Debt Office
Economic Outlook, Update at the Debt Office and Latest Developments in the Green Bond Market

Introduced by:
Dan Bergman, Head of ILS & Timberland Investments, AP-fonden 3

Jaspreet Duhra, Senior Director, Product Management, ESG Indices, S&P Dow Jones Indices
Sustainable Investing – From an Index Provider Perspective

***Nadine Viel Lamare*,** Director, Transition Pathway Initiative (TPI)
Sustainable Investing Opportunities & Challenges for Pension Funds

Thomas Kieselstein, Chief Investment Officer, Quoniam Asset Management
Sustainable Investing and Quantitative Strategies

Simon Bond, Fund Manager and Director of RI Portfolio Management, Columbia Threadneedle Investments EMEA APAC
Outcomes based investing

Olivier Rousseau, Executive Director, Fonds de Reserve pour les Retraites (FRR)
Pension Fund Panel Discussion

Anne-Charlotte Hormgard, Senior Manager Sustainability, AP3 (Third Swedish National Pension Fund)

Chaired by:
Cecilia Thomasson Blomquist, Chief Investment Officer, PP Pension Försäkringsförening

November 2019

The Impact of Low/Negative Interest Rates on Your Asset Allocation

Speakers:

Sagarika Chatterjee, Director of Climate Change, PRI
The Inevitable Policy Response - Preparing investors and financial markets participants for climate-related policy and regulatory risks

Alessandro Tentori, Chief Investment Officer, AXA Investment Managers
Macro View. Interest Rate Outlook – Challenges ahead

Matthew Bullock, Investment Director, Multi-Asset Strategies, Wellington Management
Investing in Challenging Markets through a Factor Lens

Wen-Wen Lindroth, Lead Cross Asset Strategist, Fidelity International
Perspectives on fixed income allocation in a lower for longer world

Karoline Thorslund-Andersen, Investment Consultant, Kirstein A/S
Investing in Alternatives. The Impact of Low/Negative Interest Rates

Chaired by
Claus Buchwald Christjansen, Chief Investment Officer, LD Pensions

August 2019

Building a Resilient Bond Portfolio

Speakers:

Per Frennberg**,** Deputy Chair, AP7
Coping with Change

Paul Skinner, Investment Director and Fixed Income Product Manager, Wellington Management
Late Cycle Fixed Income Investing

Jeremy Cunningham, Fixed Income Investment Director, Capital Group
Managing an Evolving Asset Class

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David Milward, Head of Loans, Janus Henderson Investors
Are European Loans Just HY Bonds Without the Volatility

Angelina Chueh, Client Portfolio Manager – Fixed Income, Columbia Threadneedle Investments
The Benefits of Investing in Short Maturity High Yield Bonds in Today's Market

Alban de Faÿ, Head of Fixed Income SRI and Green Bond Strategies, Amundi Asset Management
Does ESG Just Mean Green Bonds? Green Bonds vs Social Bonds vs Sustainable Bonds – The Pros & Cons

Olivier Rousseau, Executive Director, Fonds de Reserve pour les Retraites
Pension Fund Case Study

Chaired by
Susanne Bolin Gärtner, Head of Fund Selection, Folksam Fondförsäkring

June 2019
What is the Future for Factor Investing?

Speakers:

Mikkel Svenstrup, CIO of P+ Pension
Implementation of a Risk Based Investment Framework

Vitali Kalesnik, Partner, Head of Research, Research Affiliates
Three Blunders that Plague Factor Investing

Thomas Kieselstein, CIO, Quoniam Asset Management
Smart Factor Investing

Lasse Pedersen, Finance Professor Copenhagen Business School & NYU and Principal, AQR Capital Management
Responsible Investing: Can ESG be a Factor?

Søren Nielsen, Head of Investments, Lægernes Pension
The 6th risk class - The Missing Piece

Chaired by
Morten Malle, Chief Investment Officer, Lærernes Pension and a Member of the Nordic Advisory Committee