



The Money Purchase Pensions Forum  
(A Division of the European Pension Fund Investment Forum)

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## Meeting History

### July 2020

**Virtual Forum Seminar: Importance of Diversity in Pension Schemes – Boards, Membership and Investment**

#### Speakers:

**Emily Rowley**, Associate, Sacker & Partners LLP  
**Diversity – What should Pension Fund Boards Do?**

**Vishal Hindocha**, Director – Investment Solutions, MFS Investment Management  
**Diversity – Getting the Best Teams for Best Results**

**Amanda Latham**, Vice Chair of Board and Trustee, Age UK West Sussex & Policy and Strategy Lead, Barnett Waddingham  
**Diversity – A Trustee Perspective**

#### Chair:

**Meredith Gibson**, Independent Trustee, Citibank (UK) Pension Plan, Citi

### May 2020

**Virtual Forum Seminar: Managing DC Schemes in the Current Crisis – Practical Considerations**

#### Speakers:

**Gareth Craft**, Managing Associate, Linklaters LLP  
**Legal Issues for DC Schemes During this Time**

**Fiona Frobisher**, Head of Policy, The Pensions Regulator  
**Managing DC Schemes in the Current Crisis – A Regulator's Perspective**

**Jonathan Watts-Lay**, Director, WEALTH at work  
**Member Considerations During the Current Crisis**

#### Chair:

**Wendy Davis**, Head of Group Pensions, J. Sainsbury Plc

### January 2020

**Improving Member Outcomes through Member Engagement – Comms, Nudge, Education and Advice**

#### Speakers:

**Lottie Meggit**, Global ESG Research Analyst, Newton Investment Management  
**Pensions? Nah, Pass the Avocado!**

**Paul Waters**, Head of Guided Outcomes, Hymans Robertson LLP  
**Noise, message, action**



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**Nikki Roche**, Manager Total Rewards, Siemens Benefits Pension Scheme Ltd.  
**Pension Fund Case Study – Using Nudge theory to engage employees**

Chaired by:

**Colin Hately**, Global Pensions Director, Associated British Food Pension Scheme

### November 2019

**Pensions Dashboards - Practical Issues to Consider including Member Communication**

#### Speakers:

**Angela Pober**, Implementation Director, Pensions Dashboards Industry Delivery Group, Money and Pensions Service (MaPs)

**Pensions Dashboard – Latest Developments**

**Ben Goldby**, Associate, Gowling WLG (UK) LLP

**Dashboards and Member Communication – What Are the Legal Risks and How can you Mitigate Them?**

**Jonathan Watts-Lay**, Director, WEALTH at Work

**Pension Dashboards are only Part of the Picture**

**Michael Watkins**, Chair, Next Generation Pensions Committee (Next Gen)

**Effective Communication & Engagement – What Should Pension Funds Do?**

Chaired by:

**Meredith Gibson**, Independent Trustee, Citibank (UK) Pension Plan, Citi

### September 2019

**Illiquid Assets in DC Schemes**

#### Speakers:

**James Monk**, Head of DC Investment, Aon Employee Benefits, Aon  
**Illiquid Solutions for Better DC Outcomes**

**Emma Douglas**, Head of DC, Legal & General Investment Management  
**Illiquid Assets in DC Scheme**

**Roberto Cagnati**, Co-Head Portfolio Management, Partners Group (UK) Limited  
**Can Private Assets be Effectively incorporated in a Default Fund Strategy?**

Chaired by:

**Wendy Davis**, Head of Group Pensions, J. Sainsbury plc

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Meeting History

**Default Funds – Are they Fit for Purpose?**

**Speakers:**

**Andrew Dickson**, Head of Business Development, Atlas Master Trust  
**DC Default Design and Dstrategy – Through the Governance Lens**

**Stephen Budge**, DC & Financial Wellness Principal, Mercer  
**DC Default Funds: Latest Thinking and Evolution ‘Post Pensions’ Freedom**

**Joo Hee Lee**, Multi-Asset Solutions Manager, Newton Investment Management  
**Default Strategy Design – Practical Considerations**

**Chaired By:**

**Mike Sullivan**, Trustee Director, A.A. Pensions Trustees Ltd.