



The European Pension Fund Investment Forum

Benelux Division – Dutch Meetings - Meeting History

June 2020

Virtual Forum Seminar: Practical Challenges in Managing your Investment Strategy during the COVID19 crisis – Rebalancing, Liquidity and Risk Hedging Considerations

Speakers:

Jaap Hoek, Director of Investment Strategy & Solutions for Northern Europe, Russell Investments
Practical Governance Issues, Rebalancing and Hedging Issues

Toby Nangle, Global Head of Asset Allocation, Columbia Threadneedle Investments
Liquidity Issues & Managing Asset Allocation

Alex Zweber, Institutional Portfolio Manager, Eaton Vance Management (International) Limited.
Rebalancing Efficiently and Lessons Learnt from Tail Risk Hedging in a Crisis

Chair:

Hedwig Peters, Board Member, Stichting Pensioenfondsen HaskoningDHV

February 2020

Private Debt/Alternative Credit Investing – Are the Returns Worth the Risks?

Speakers:

Bertram Schütz, Partner, CAPZA
Alternative Credit/Private Debt – Opportunities & Risks

Peer Rosenberg, Senior Portfolio Manager European Private Loans, Neuberger Berman Europe Ltd.
European Private Loans

John Redding, Portfolio Manager, Eaton Vance
Making the Case for Collateralised Loan Obligations (CLO) Debt.

Benjamin Schmitt, Vice President, DWS Infrastructure
The Case for Infrastructure Debt

Menno van den Elsaker, Head of Alternative Credits, APG Asset Management
Alternative Credits - APG Case Study

Chaired by:

Jaap van Dam, Director of Strategy, PGGM and a Member of the Benelux Advisory Committee

December 2019

Investing in a Persistent Low Interest Rate Environment – Managing Risks, Effective Hedging and Where to Go for Returns!



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Speakers:

Rick Lacaille, Global Chief Investment Officer, State Street Global Advisors
Global Economic and Macro Outlook

Peter Schotman, Professor, Finance, School of Business and Economics, Maastricht University
Pension Fund Asset Allocation in a Low Interest Rate Environment

Michael Kushma, Chief Investment Officer, Global Fixed Income, Morgan Stanley Investment Management
Managing Fixed Income Portfolios in the Current Low Interest Rate Scenario

Michel Iglesias del Sol, Head of Investment Strategy for Client Solutions, Kempen Capital Management
Liability Hedging at Zero Interest Rates

Chaired by:

Bernard Walshots, Chairman of the Executive Board, Rabobank Pensioenfondsen and a Member of the Benelux Advisory Committee

October 2019

Is There Still a Place for Active Management in an Increasingly Passive World?

Speakers:

Supriya Menon, Senior Multi Asset Strategist, Pictet Asset Management
Long term consequences of the equity indexation wave -and the Case for Active Asset Allocation

Dirk Broeders, Senior Risk Manager, Financial Markets Division, De Nederlandsche Bank (DNB) and Professor of Finance, Maastricht University
Benchmark Selection and performance

Donal Kinsella, Institutional Portfolio Manager, Eaton Vance Management (International) Ltd.
High-yield Bonds and Floating-rate Loans: Is Indexing a sensible choice

Julie Dickson, Investment Director, Capital Group
Benchmark Issues and the Challenges of Measuring Success: An Unconstrained Approach

Rene Kuil, Senior Portfolio Manager, PGGM
Factor benchmarks: The Hidden Costs

Chaired by:

Katrien Hooyman, Senior Advisor Investments, Bestuursbureau ABP and a Member of the EPFIF Advisory Committee

June 2019



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Real Estate Opportunities and Challenges

Speakers:

Simon Wallace, Head of Research, Europe, Alternatives, DWS
Finding Value in Today's Real Estate Market

Bryan Sanchez, Chief Investment Officer, Lionstone Investment, a subsidiary of Columbia Threadneedle Investments
Opportunities in US Real Estate

Zsolt Kohalmi, Global Head of Real Estate, Pictet Asset Management
How Tech is Changing RE

Josien Piek, Head of EMEA, GRESB BV
Real Estate Financing: The Innovation of Data-driven Sustainability Benchmarking

Markus Schaen, Senior Fund Manager, Fixed Income/Credits, MN
Integrating ESG Criteria

Chaired by:

Guido Verhoef, Head of Private Real Estate, PGGM