



The European Pension Fund Investment Forum

Swiss International Division - Meeting History

September 2016

Responsible Investing - Sustainability, Engagement and Voting – Do They Make a Difference?

Speakers:

Sabine Döbeli, Chief Executive Officer, Swiss Sustainable Finance
Fiduciary Duty as an Imperative: How to Manage Pensions Sustainably

Andrew Mason, Responsible Investment Analyst, Standard Life Investments
Engagement, Voting and Managing Long-Term ESG Risks - Integrating these Effectively into Portfolios

Debbie McCoy, Managing Director, BlackRock
Impact Investing - Practical Considerations and Can it be Effective?

Diego Liechti, Senior Investment Consultant, PPCmetrics
Responsible Investing - General Considerations and Implications for Fixed Income

Hervé Dejonghe, Investment Specialist, Allianz Global Investors
Opportunities and Challenges of the Rapidly Growing Green Bond Market

Peter Lunt, Senior Responsible Investment Analyst, Equities, Universities Superannuation Scheme Limited (USS)
Case Study on USS's Approach to Responsible Investing

June 2016

Commodities: Directly or Indirectly - Their Influence On Your Portfolio and What You Should Do About It

Speakers:

David-Michael Lincke, Head of Portfolio Management, Picard Angst AG
The Importance of Commodities in your Pension Fund Portfolio

Konstantinos Katsigiannakis, Head of Commodity Index Solutions, Morgan Stanley
Commodities Investing – Why Fundamentals Still Matter?

Bek Ahmedov, Commodity Strategies Specialist, PIMCO Europe Ltd.
Structural Risk Premia in Commodities – How Can You Extract This?

Joy Perry, Vice President & Investment Director, Wellington Management International Ltd.
Indirect Exposure to Commodities Through Equities

March 2016



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Currency Wars: How Can you Protect your Fund's Value?

Speakers:

Lukas Riesen, Senior Consultant, ALM and Risk Management Specialist, PPCmetrics AG
Currency Risk and Implications for Swiss Pension Funds

George Hoguet, Senior Global investment Strategist, State Street Global Advisors
Is the Chinese Yuan Overvalued? Implications for Currency Wars and Global Investors

Roger Hallam, Managing Director, Currency Chief Investment Officer, Global Fixed Income, Currency & Commodities (GFICC) Group, J.P. Morgan Asset Management
Practicalities of Currency Hedging for Pension Funds

André Siegrist, Portfolio Manager, Swiss Federal Pension Fund PUBLICA
Currency Wars

December 2015

Measuring the Impact and Sensitivity of Interest Rate Changes on your Pension Fund Assets

Speakers:

Iain Lindsay, Managing Director and Co-Head of Global Portfolio Management Team, Goldman Sachs Asset Management International
Implications for Fixed Income Markets of Interest Rate Uncertainty

Evan Grace, Asset Allocation Portfolio Manager & Strategist, Wellington Management International Ltd.
Alternatives in an Uncertain Interest Rate Environment

Ralph Karels, Vice President, Portfolio Management Analytics, MSCI
Interest Rate Stress Testing a Swiss Pension Fund

Javier Corominas, Director - Head of Economic Research & FX Strategy, Record Currency Management Ltd.
The 'new neutral': Macro Challenges and Opportunities in Interest Rate Markets

September 2015

The Implications of changing Risk Premia and Bond/Equity Correlations on Asset Liability Management

Speakers:

Diego Liechti, Investment Consultant, PPCmetrics AG
Asset Liability Today - Is it Still Fit for Purpose?



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Klaus Teloeken, Co-Chief Investment Officer, Systematic Equity Team, Allianz Global Investors
Developments in Equity Risk Premia Investing and Implications for Pension Funds

Jeroen van Bezooijen, Head of the EMEA Investment Solutions, PIMCO Europe
ALM and the Equity-Bond Correlation

John Dewey, Managing Director, Blackrock
Risk Factors in alternative Asset Classes and Implications for ALM

Christoph Bianchet, Head of Asset Allocation, SUVA
"A Pension Fund Perspective"

June 2015

Home Bias – A Benefit or a Liability for Swiss Pension Funds?

Speakers:

Diego Liechti, Investment Consultant, PPCmetrics AG
Home Bias – Swiss Pension Fund Experience

Peter Westaway, Chief Economist in Europe, Vanguard Group
Global Investing for Swiss pension funds

Bob Noyen, Chief Investment Officer, Record Currency Management Ltd.
Currency Management - What to do after the SNB set the Franc free?

Dominik Irrniger, Head Asset Management, Pensionskasse SBB
Home Bias in Fixed Income

March 2015

Dealing with Unexpected Situations - A Look at Stranded Assets and How You Can Best Avoid Them

Speakers:

David Stubbs, Global Market Strategist, J.P. Morgan Asset Management
Guide to the markets

Ben Caldecott, Stranded Assets Programme Director, University of Oxford's Smith School of Enterprise and the Environment
Stranded assets and environment-related risks

Rebecca Maclean, Responsible Investment Analyst and Stranded Assets Specialist, Standard Life



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Stranded Assets – Implications for Pension Funds

Olivier Rousseau, Executive Director, Fonds de Reserve pour les Retraites (FRR)
Pension Fund Case Study - Stranded Assets/Low Carbon Investing