



The European Pension Fund Investment Forum

Fact Sheet

Overview

The Forum currently comprises seven Divisions meeting regularly to discuss current relevant issues. Together, the divisions of the Forum have held over 490 meetings. The overall assets of pension fund members of the Forum currently amount to about €2000 billion.

The UK Pension Fund Investment Forum

Started in September 1994, and meeting monthly, has held over 180 meetings. It has 129 pension fund members with assets of approximately £540 billion and 41 members from other parts of the pensions and investment community.

The Benelux Division

Started in October 1995, with meetings every other month in the Netherlands and, from 1998, twice a year in Belgium, has held 95 meetings. It has over 110 pension fund members and 30 members from other parts of the pensions and investment community.

The Nordic Division

Started in November 1996, with five meetings a year in the regions main cities including Copenhagen, Helsinki, Oslo and Stockholm, has held over 60 meetings. It has over 115 members drawn from pension funds, foundations and insurance companies and 25 members from other parts of the pensions and investment community.

The Money Purchase Pensions Forum

Started in September 1997, with meetings every other month, has held over 70 meetings. It has 130 pension fund members and 22 members from other parts of the pensions and investment community.

The Pension Trustees Circle

Started in July 1999, with two meetings a year, has now met twenty two times. It has 136 senior pension fund trustees with 30 representatives from other parts of the pensions and investment community.

The Southern Africa Pension Fund Investment Forum

Started in October 2006, has now held 10 meetings in Sandton and Cape Town, South Africa. It holds three meetings a year in the region.

The Swiss International Division

Started in June 2002 and has held 30 meetings. It holds four meetings a year in leading centres including Zurich and Bern.

The European Pension Fund Investment Forum International Seminar

In addition to the above, from September 1996 an International Seminar has been held annually in Europe with members invited from all over Europe (and more recently Africa). There have now been 14 meetings.

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The European Pension Fund Investment Forum Limited